LENDERS' HANDBOOK OF LOAN ENFORCEMENT

KGR
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Bankruptcy & Creditors' Rights

- Chapter 7, 12, & 13 Bankruptcies
- Agricultural Loans
- Business Financial Restructuring & Workouts
- Chapter 11 Reorganizations
- Commercial Loan Enforcement & Foreclosures
- Loan Restructuring & Workouts

With over 100 years of combined legal experience, we provide legal services to commercial banks, agricultural lending companies, and other financial institutions dealing with problem loans. We have represented more than 15 banks, agricultural lending institutions, and financial institutions in loan documentation, litigation, and asset recovery.

Our team provides many proactive services that can help prevent financial crisis. We review operating procedures to enhance cash flow, negotiate payment arrangements, handle negotiations on wage and benefit issues and assist with crisis management. We help businesses find solutions to avoid dissolution.

Our team also provides services in bankruptcy proceedings throughout the States of Indiana, Kentucky, and Ohio. Our services encompass workout negotiations, loan documentation, regulation compliance audits, bankruptcy reorganization proceedings and lender liability issues. We have extensive experience in real estate mortgage foreclosures, equipment repossession actions and commercial financing.

PRE-LOAN DOCUMENTATION DUE DILIGENCE

- Review credit-related documents
- Tax return scrutiny
- Loan contract
- Collateral Control and documentation
- Financial Statements
- Profit and Loss statements
- Security Interest
- Business Plans
- Credit Report analysis
- Corporate Governance
- Litigation support

DISTRESSED LOAN REPRESENTATION

- Collections
- Restructurings
- Insolvency
- Bankruptcy
- Foreclosures
- Receiverships
- Tax Disputes
- Tax Sales
- Condemnations
- Mechanics Liens
- Replevins

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